# VELUX Energy performance and tax savings all in one box $\sqrt{7} + = +$

### IN THE BOX

### V Skylight

Triple LoE, dual-sealed, argon-gas-filled glass. Meets ENERGY STAR<sup>®</sup> requirements in all climate zones.



### Factory-installed solar blind

Solar-powered, double-pleated, blackout blind. Boosts energy performance up to 40%.

# V

Intelligent touch remote control

Simple set up for seasonal automation optimizing energy efficiency.

# Seasonal automation optimizes energy efficiency

Reduces energy dependency and maximizes efficiency by allowing the homeowner to control blind positioning or the system to automatically optimize energy performance based on outside conditions.

### Easy programmable remote control for winter and summer modes.



Blinds automatically close at night during winter months to maximize energy efficiency and reduce heating costs.



Blinds automatically close during the daytime in warm summer months to maximize energy efficiency and reduce cooling costs.

# **30%** Federal Tax Credit

Receive an average of \$730 on product and installation with federal tax credit eligibility.

For more information visit: veluxusa.com/taxcredits\*



Energy performance model is the logical choice for any fixed or manual "Fresh Air" skylight installation.

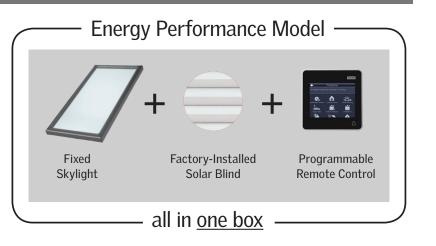
### Fixed



Considering a fixed skylight?

Upgrade to the Energy Performance Model and recover an average of **85% of actual price paid for product after tax credit eligibility\*** 

# Manual "Fresh Air"



**Considering a manual "Fresh Air" skylight?** Upgrade to the Energy Performance Model and recover an average of **73% of actual price paid for product after tax credit eligibility\*** 

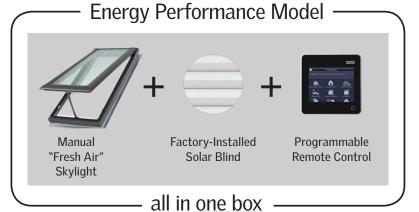
## Seasonal automation

Easy programmable remote control for winter and summer modes. Improves energy performance rating up to 40%.



SUMMER

Blinds automatically close at night during winter months to maximize energy efficiency and reduce heating costs.



# Choose from 5, In-stock, room darkening, double pleated, solar-powered blinds



\*For more information, please visit veluxusa.com/taxcredits. All calculations are based on the estimated cost of both the product and installation. These estimates were generated assuming a typical installation and used national averages for a new skylight cut-in. Actual installation costs will vary from these estimations based on common variables in roof construction and shaft construction.

Blinds automatically close during the daytime in warm summer months to \*F maximize energy efficiency and reduce cost cooling costs.

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# Guide to receive your tax credit

## Background:

On October 3, 2008, President George W. Bush signed, into law, the Emergency Stabilization Act followed by President Barack Obama signing into law the American Recovery and Reinvestment Act of 2009 (ARRA) on February 17, 2009.

The combined effect of these two laws provides up to a 30% federal tax credit on both the purchase and installation of qualifying products in renewable technologies such as: solar electric property, residential solar water heating, qualified small wind energy and qualified geothermal heat pump energy, as well as others. Under these laws VELUX Solar Powered Fresh Air Skylights, VELUX Energy Performance Model Skylights, as well as VELUX Solar Powered Blinds qualify under "Solar Electric Property" expenditures when purchased and installed from January 1, 2009 through December 31, 2021.

2017-2019	save 30% federal tax credit
2020	save 26% federal tax credit
2021	save 22% federal tax credit

This tax credit is a direct debit of the taxpayers total tax liability. For more information visit <u>veluxusa.com/taxcredits</u>

# What do I need to do?

### When the product is installed:

Attach receipts to a completed the

Keep your receipts for total price paid (invoice from contractor for product and installation) of the qualifying VELUX products.

Manufacturers Certification Statement<sup>1</sup>

and keep for your records (see reverse side).

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### When it is tax time:

- Fill out the IRS Residential Energy Efficient Property Credit tax form 5695 (under "Qualified solar electric property cost")
- Submit it with your taxes. Enter this tax credit off of **form 5695** on your **IRS tax form 1040**

Tax forms can be found at irs.gov

- <sup>1</sup> IRS Notice 2009-41 suggests the taxpayer is not required to attach this certification statement to their tax return. However, the taxpayer should retain this certification statement as part of their tax records.
- <sup>2</sup> As in all tax matters, the taxpayer is advised to consult their tax professional. VELUX America, LLC assumes no liability regarding the homeowner's ability to obtain tax credits.
- \* 30% tax credit in effect through 2019. Credit changes to 26% in 2020, 22% in 2021. For more information visit veluxusa.com/taxcredits

# **Manufacturer's Certification Statement**

For eligible residential energy efficient property as covered under Section 25D of the Internal Revenue Code

VELUX America LLC solar electric property

This Manufacturer's Certification Statement can be relied upon by a taxpayer for verification that certain VELUX products eligible for the tax credits identified in the American Recovery and Reinvestment Act of 2009. The IRS has published tax-related interpretations for "Residential Energy Efficient Property" in IRS Notice 2009-41. The IRS requires the manufacturer be identified:

VELUX America LLC, P.O. Box 5001, Greenwood, SC 29648 as the manufacturer of VELUX products covered by this certification.

Following the IRS guidelines and under advisement by our tax advisors, VELUX has determined the following products are eligible as Residential Energy Efficient Property and qualify for the credit allowed under Internal Revenue Code Section 25D (VELUX Solar Electric Product Cost and Installation amount should be listed as Qualified Solar Electric Property Cost on the IRS form 5695. For all other FORM filing questions, please consult your tax advisor), Section (a) (1) for the VELUX Solar Power "Fresh Air" Skylight, Solar Battery Lightblock Shade, Solar Blackout Blind, and Solar Light Filtering Blind plus installation costs when purchased and installed from January 1, 2009 through December 31, 2021 in the US.

VELUX Products Eligible for	Tax Credits		
/ELUX Skylights	Description	VELUX Blinds	Description
VSS - all sizes offered apply	Solar Power "Fresh Air" Deck Skylight	DSF - all sizes offered apply	Solar battery lightblock shade
/CS - all sizes offered apply	Solar Power "Fresh Air" Deck Skylight	DSH - all sizes offered apply	Solar blackout blind
FS - all sizes of the Energy Performance Model	FS Energy Performance Model	DSD - all sizes offered apply	Solar blackout blind
/S - all sizes of the Energy Performance Model	VS Energy Performance Model	DSC - all sizes offered apply	Solar blackout blind
FCM - all sizes of the Energy Performance Model	FCM Energy Performance Model	RSH - all sizes offered apply	Solar light filtering blind
VCM - all sizes of the Energy Performance Model	VCM Energy Performance Model	RSD - all sizes offered apply	Solar light filtering blind
QPF - all sizes of the Energy Performance Model	QPF Energy Performance Model	RSC - all sizes offered apply	Solar light filtering blind
QFT - all sizes of the Energy Performance Model	QFT Energy Performance Model	FSCH - all sizes offered apply	Solar powered, room darkening - double pleated blind
		FSCC - all sizes offered apply	Solar powered, room darkening - double pleated blind
		FSCD - all sizes offered apply	Solar powered, room darkening - double pleated blind
		FSLH - all sizes offered apply	Solar powered, light filtering - single pleated blind
		FSLC - all sizes offered apply	Solar powered, light filtering - single pleated blind
		FSLD - all sizes offered apply	Solar powered, light filtering - single pleated blind

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Under penalties of perjury, I declare that I have examined this certification statement, and to the best of my knowledge and belief, the facts are true, correct, and complete.

Tim Miller

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### For your records (homeowner to complete this section)

Taxpayer's name:

Product:

Price paid for product:

Date of purchase:

The day product was put in service: